

Request For Proposal

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Laguna Hills, California 92653
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www.caldental.net, or e-mail marketing@caldental.net

1. Name of Prospect	
2. Location(s)	Zip Code(s)
3. Nature of Business	SIC Code
4. Are you currently the agent/broker? Yes □ No	o 🗆
5. Does prospect currently have dental coverage? Yes	No ☐ If Yes:
A. What is/are the current plan(s)? (Please include Benefit Summary)	
Prepaid	
B. Prepaid Rates:	
Current Employee EE+Spouse E	E+Children Family
Renewal Employee EE+Spouse E	E+Children Family
6. Total # of EE's # of Eligible EE's # of Participating EE's Prepaid # EE #EE + Spouse # EE + Child(ren) # Families	
7. What percentage of the employee premiums is the emplo	oyer contributing?%
8. What percentage of the dependent premiums is the employer contributing?%	
9. Requested Coverage:	
Prepaid Plan # and/or benefits	
10.Requested Effective Date 11. Date Needed By (Deadline)	
11. Your agent name Phone #	Fax #
E-mail address (If you would like the quote e-mailed)	